

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re:	§	
	§	
Rhoads, David Everett	§	Case No. 10-41986 BTR
Rhoads, Carol Elaine	§	
	§	
	§	
Debtor(s)	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter      of the United States Bankruptcy Code was filed on      . The undersigned trustee was appointed on      .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of      \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup>      \$

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Michelle H. Chow, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit A**

Case No: 10-41986 BTR Judge: BRENDA T. RHOADES  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine  
For Period Ending: 01/26/12

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/18/10 (f)  
341(a) Meeting Date: 07/16/10  
Claims Bar Date: 03/15/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 12218 Alexandria Dr. Frisco, TX 75035 Lot 36k bloc Lien of \$138,832; equity of \$80,068.00 Debtors select TEXAS PROPERTY CODE EXEMPTIONS Debtor Claimed 100% Exemption on Schedule C	218,900.00	0.00	DA	0.00	FA
2. 2 burial plots Debtor Claimed 100% Exemption on Schedule C	5,000.00	0.00	DA	0.00	FA
3. Cash	100.00	0.00	DA	0.00	FA
4. JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70	0.00	0.00	DA	0.00	FA
5. Neighborhood Credit Union P.O. Box 224444 Dallas,	101.39	0.00	DA	0.00	FA
6. Compass Bank Checking Account # 2524572985	500.00	0.00	DA	0.00	FA
7. City of Frisco Utilities - Water	75.00	0.00	DA	0.00	FA
8. Itemized household goods Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
9. Books, Art work - 3 framed prints 100 CD's and 200 Debtor Claimed 100% Exemption on Schedule C	800.00	0.00	DA	0.00	FA
10. Husbands Misc. clothing, shoes, etc. Wifes Misc. c Debtor Claimed 100% Exemption on Schedule C	3,700.00	0.00	DA	0.00	FA
11. His and Hers wedding rings and Misc. Jewelry Debtor Claimed 100% Exemption on Schedule C	3,500.00	0.00	DA	0.00	FA
12. Sports-pool table, 2 sets of golf clubs, camping g Debtor Claimed 100% Exemption on Schedule C	3,120.00	0.00	DA	0.00	FA
13. 1992 Buick Roadmaster No lien listed.	1,370.00	0.00	DA	0.00	FA
14. 1988 GMC SIERRA TRUCK No lien listed.	4,575.00	0.00	DA	0.00	FA
15. 1997 Crownline Ski Boat, Set of Skiis, ropes, life	300.00	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
**Exhibit A**

Case No: 10-41986 BTR Judge: BRENDA T. RHOADES  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/18/10 (f)  
341(a) Meeting Date: 07/16/10  
Claims Bar Date: 03/15/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Description on schedules: "1997 Crownline Ski Boat, Set of Skiis, ropes, life vest and boat tops (NEEDS LOTS OF REPAIRS)" exempted on Schedule C but trustee does not administer. Debtor Claimed 100% Exemption on Schedule C					
16. 1977 BMW R 100T Motorcycle (Not Running and not ri Debtor Claimed 100% Exemption on Schedule C	750.00	0.00	DA	0.00	FA
17. 2001 BMW R1100 Motorcycle (Has Gas Leak - NOT RUNN No lien listed. Debtor Claimed 100% Exemption on Schedule C	3,500.00	0.00	DA	0.00	FA
18. Filing Cabinets Debtor Claimed 100% Exemption on Schedule C	65.00	0.00	DA	0.00	FA
19. Remaining inventory from gift basket business that Exempted; trustee does not administer these items. Debtor Claimed 100% Exemption on Schedule C	1,500.00	0.00	DA	0.00	FA
20. Lawn and garden equipment and tools. Debtor Claimed 100% Exemption on Schedule C	400.00	0.00	DA	0.00	FA
21. OIL AND GAS INTEREST (u) Oil & gas interest posted for sale on NABT website for sale. Highest offer was for \$18,000.	0.00	18,000.00		18,000.00	FA
22. OIL AND GAS PAYMENTS - OCT/NOV 2010 (u) October and November O&G checks forwarded to Trustee	0.00	373.00		373.00	FA
23. OIL AND GAS PAYMENTS JUL, AUG, & SEPT (u) July \$185.69, \$235.04 August, and \$203.64 September 2010 for a total of \$624.37 to be repaid to estate in monthly payments of \$75.00 until paid in full beginning February 2011.	0.00	624.37		624.37	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.53	FA

**FORM 1**  
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**ASSET CASES**

Page: 3  
**Exhibit A**

Case No: 10-41986 BTR Judge: BRENDA T. RHOADES  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/18/10 (f)  
341(a) Meeting Date: 07/16/10  
Claims Bar Date: 03/15/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)					Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
	\$248,256.39	\$18,997.37		\$18,999.90	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST 01/26/12: The main assets administered in the case were the oil and gas royalties, and the post-petition royalty checks. The royalties were listed on the NABT website for sale, generating strong interest. Ultimately, the highest bidder offered \$18,000. Upon motion/order, the funds were paid the to estate. Debtors completed their repayment of oil and gas royalty checks.  
Attorney for Trustee: Mark Ian Agee

Initial Projected Date of Final Report (TFR): 12/31/12      Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

Date: 01/26/12

MICHELLE H. CHOW, TRUSTEE

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit B**

Case No: 10-41986 -BTR  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine  
Taxpayer ID No: \*\*\*\*\*9866  
For Period Ending: 01/26/12

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*2629 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
12/15/10	21	JOEL CASTILLO	PURCHAS OF O&G Bank Serial #: 000000	1210-000	18,000.00		18,000.00
12/22/10	22	Apache Corporation PO Box 27708 Houston TX 77227	O&G PAYMENT	1222-000	183.31		18,183.31
12/22/10	22	Apache corporation PO Box 27708 Houston TX 77227	O&G PAYMENT	1222-000	189.69		18,373.00
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.25		18,373.25
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.47		18,373.72
02/08/11	23	David E. Rhoads Carol E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G Payment	1222-000	75.00		18,448.72
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		18,448.86
03/01/11	23	David Rhoads Carol Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G Payment	1222-000	75.00		18,523.86
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,524.02
04/01/11	23	David & Carol Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G Payment	1222-000	75.00		18,599.02
04/27/11	23	David E. Rhoads Carol E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G Payment	1222-000	75.00		18,674.02
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		18,674.17

Page Subtotals 18,674.17 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
**Exhibit B**

Case No: 10-41986 -BTR  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine  
Taxpayer ID No: \*\*\*\*\*9866  
For Period Ending: 01/26/12

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*2629 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,674.33
06/03/11	23	David E. Rhoads Carol E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G payment	1222-000	75.00		18,749.33
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		18,749.48
07/13/11	23	David E. Rhoads Carole E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G Payment	1222-000	75.00		18,824.48
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,824.64
08/11/11	23	David E. Rhoads Carol E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O&G payment	1222-000	75.00		18,899.64
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,899.80
09/30/11	23	David & Carol Rhoads 12218 Alexandria Dr. Frisco TX 75035	O& G Payment	1222-000	75.00		18,974.80
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,974.96
10/24/11	23	David E. Rhoads Carol E. Rhoads 12218 Alexandria Dr. Frisco TX 75035	O& G payment	1222-000	24.37		18,999.33
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,999.49
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		24.17	18,975.32
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		18,975.48
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		23.39	18,952.09
12/28/11	000101	MARK IAN AGEE	Per order 12/27/11	3110-000		7,302.00	11,650.09

Page Subtotals 325.48 7,349.56

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
Exhibit B

Case No: 10-41986 -BTR  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine  
Taxpayer ID No: \*\*\*\*\*9866  
For Period Ending: 01/26/12

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*2629 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/28/11	000102	4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204 MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Trustee attorney fees and expenses  Per Order 12/27/11 Trustee attorney fees and expenses	3120-000		151.81	11,498.28
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.16		11,498.44
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		23.37	11,475.07
01/26/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.09		11,475.16
01/26/12		Transfer to Acct #*****8985	Final Posting Transfer	9999-000		11,475.16	0.00

COLUMN TOTALS	18,999.90	18,999.90	0.00
Less: Bank Transfers/CD's	0.00	11,475.16	
Subtotal	18,999.90	7,524.74	
Less: Payments to Debtors		0.00	
Net	18,999.90	7,524.74	



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 4  
**Exhibit B**

Case No: 10-41986 -BTR  
Case Name: Rhoads, David Everett  
Rhoads, Carol Elaine  
Taxpayer ID No: \*\*\*\*\*9866  
For Period Ending: 01/26/12

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8985 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/26/12		Transfer from Acct #*****2629	BALANCE FORWARD Transfer In From MMA Account	9999-000	11,475.16		0.00 11,475.16

COLUMN TOTALS	11,475.16	0.00	11,475.16
Less: Bank Transfers/CD's	11,475.16	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
BofA - Money Market Account - *****2629	18,999.90	7,524.74	0.00
BofA - Checking Account - *****8985	0.00	0.00	11,475.16
	-----	-----	-----
	18,999.90	7,524.74	11,475.16
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

/s/ Michelle H. Chow, Trustee  
Trustee's Signature: \_\_\_\_\_ Date: 01/26/12  
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 11,475.16 0.00

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Date: January 26, 2012

Case Number: 10-41986 Claim Number Sequence  
Debtor Name: Rhoads, David Everett  
Claims Bar Date: 03/15/11

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed			Paid to Date	Claim Balance
001 3110-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative			\$7,302.00		\$7,302.00	\$0.00
			4437652629	12/28/11	101		7,302.00	
001 3120-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative			\$151.81		\$151.81	\$0.00
			4437652629	12/28/11	102		151.81	
000001 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured			\$943.68		\$0.00	\$943.68
000002 070 7100-00	American Express Centurion Bank c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured x1001			\$17,854.68		\$0.00	\$17,854.68
000003 070 7100-00	American Express Centurion Bank c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured x4002			\$1,138.94		\$0.00	\$1,138.94
000004 070 7100-00	Elan Financial Services as servicer for Neighborhood Credit Union P.O. Box 5229 Cincinnati, OH 45201	Unsecured Neighborhood Credit Union			\$17,614.00		\$0.00	\$17,614.00
000005 070 7100-00	GE Money Bank c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605	Unsecured Sam's Club			\$2,137.65		\$0.00	\$2,137.65
000006 070 7100-00	FIA Card Services, NA/Bank of America by American InfoSource LP as its agent PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured BOA or MBNA x4416 x9829			\$15,742.16		\$0.00	\$15,742.16
000007 070 7100-00	FIA Card Services, NA/Bank of America by American InfoSource LP as its agent PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured BOA or MBNA x9243 7344			\$19,894.04		\$0.00	\$19,894.04
Case Totals:					\$82,778.96		\$7,453.81	\$75,325.15

Code #: Trustee's Claim Number, Priority Code, Claim Type

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-41986 BTR

Case Name: Rhoads, David Everett

Rhoads, Carol Elaine

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Chase Bank USA, N.A.	\$	\$	\$
000002	American Express Centurion Bank	\$	\$	\$
000003	American Express Centurion Bank	\$	\$	\$
000004	Elan Financial Services as servicer for	\$	\$	\$
000005	GE Money Bank	\$	\$	\$
000006	FIA Card Services, NA/Bank of America	\$	\$	\$
000007	FIA Card Services, NA/Bank of America	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be        percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE